

**TIH LIMITED**  
(the “Company”)  
(Incorporated in the Republic of Singapore)  
Unique Entity No. 199400941K

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

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The Board of Directors of TIH Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 257,663 ordinary shares in the capital of the Company, at the subscription price of S\$1.28 each, pursuant to the exercise of 257,663 Warrants. These new shares have been listed and quoted on the Singapore Exchange Securities Trading Limited on 23 June 2014.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Warrants are as follows:

As at 18 June 2014

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>	
	<b>Number of Ordinary Shares</b>		<b>Number of Warrants</b>
Before exercise	235,937,468	Before exercise	701,318,956
<b>Add:</b> Issued pursuant to exercise of warrants	257,663	<b>Less:</b> No. of warrants exercised	257,663
After exercise	236,195,131	No. of Warrants outstanding	701,061,293

**By Order of the Board**  
TIH LIMITED  
Tham Shook Han  
Company Secretary  
24 June 2014