

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Unique Entity No. 199400941 K)

BONUS ISSUE

ISSUE AND ALLOTMENT OF BONUS SHARES

*Unless otherwise defined, all capitalised terms in this announcement shall have the meanings assigned to them in the announcement made by Transpac Industrial Holdings Limited (the “**Company**”) on 22 February 2012 in relation to the Bonus Issue.*

Further to the announcements made by the Company on 22 February 2012, 8 March 2012, 26 April 2012, and 17 May 2012, the Board of Directors of the Company is pleased to announce that on 28 May 2012, an aggregate of 58,576,949 Bonus Shares have been allotted and issued pursuant to the Bonus Issue.

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares, except that they shall not be entitled to such dividends, rights, allotments or other distributions, the record date for which falls on a date before the date on which the Bonus Shares are allotted and issued. Following the allotment and issue of the Bonus Shares, the number of issued and paid-up shares in the capital of the Company is 234,314,106 ordinary shares.

The Company will announce when the Bonus Shares are listed and quoted on the Official List of the Mainboard of the SGX-ST.

By Order of the Board

Tham Shook Han
Company Secretary

30 May 2012