

TRANSPAC INDUSTRIAL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Unique Entity No. 199400941K)

PROPOSED BONUS ISSUE
NOTICE OF BOOKS CLOSURE

*Unless otherwise defined, all capitalised terms in this announcement shall have the meanings assigned to them in the announcement made by Transpac Industrial Holdings Limited (the "**Company**") on 22 February 2012 in relation to the proposed Bonus Issue.*

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 25 May 2012 (**Books Closure Date**) for the purpose of determining Shareholders' entitlements to the Bonus Shares under the Bonus Issue.

Shareholders (whose Shares are deposited with Central Depository (Pte) Limited (**CDP**)) whose Securities Accounts maintained with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be allotted Bonus Shares under the proposed Bonus Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on such date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title thereto received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, up to the close of business at 5.00 p.m. on the Books Closure Date will be registered to determine Shareholders' entitlements under the proposed Bonus Issue.

By Order of the Board

Tham Shook Han
Company Secretary

17 May 2012