

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(the “Company”)

(Incorporated in the Republic of Singapore)

Unique Entity No. 199400941K

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Transpac Industrial Holdings Limited (the “Company”) is pleased to announce the issue and allotment of an aggregate of 55,497 ordinary shares in the capital of the Company, at the subscription price of S\$0.71 each, pursuant to the exercise of 55,497 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 9 May 2012.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series B Warrants are as follows:

As at 9 May 2012

Total number of issued and paid-up shares		Warrants	
	Number of Ordinary Shares		Number of Series B Warrants
Before exercise	175,554,458	Before exercise	242,138
Add: Issued pursuant to exercise of warrants	55,497	Less: No. of warrants exercised	55,497
After exercise	175,609,955	No. of Warrants outstanding	186,641

By Order of the Board
Tham Shook Han
Company Secretary
8 May 2012