

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(the “Company”)

(Incorporated in the Republic of Singapore)

Unique Entity No. 199400941K

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Transpac Industrial Holdings Limited (the “Company”) is pleased to announce the issue and allotment of an aggregate of 60,999 ordinary shares in the capital of the Company, at the subscription price of S\$0.71 each, pursuant to the exercise of 60,999 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 23 April 2012.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series B Warrants are as follows:

As at 23 April 2012

Total number of issued and paid-up shares		Warrants	
	Number of Ordinary Shares		Number of Series B Warrants
Before exercise	175,356,795	Before exercise	439,801
Add: Issued pursuant to exercise of warrants	60,999	Less: No. of warrants exercised	60,999
After exercise	175,417,794	No. of Warrants outstanding	378,802

By Order of the Board
Tham Shook Han
Company Secretary
24 April 2012