

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(“TIH” or the Company)
Company Registration No.: 199400941K
(Incorporated in the Republic of Singapore)

INTERIM DIVIDEND FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2010

Following the completion of the sale of our shares of Foodstar Holdings Pte Ltd to Heinz China Investment Company, the Company is pleased to announce that the Board of Directors has approved an interim tax-exempt one-tier ordinary dividend of S\$0.41 per ordinary share for the financial year ending 31 December 2010.

NOTICE OF BOOKS CLOSURE DATE AND INTERIM DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on **25 November 2010** for the purpose of determining shareholders' entitlements to the proposed interim tax-exempt one-tier ordinary dividend of S\$0.41 per share in respect of the financial year ending 31 December 2010.

Duly completed transfers received by the Company's Share Registrars, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 at **5.00 p.m. on 25 November 2010** will be registered to determine the shareholders' entitlements to the interim tax-exempt one-tier ordinary dividend.

Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at **5.00 p.m. on 25 November 2010** will be entitled to the proposed interim dividends.

The proposed dividend will be paid on **15 December 2010**.

For purposes of the dividend entitlement, Warrantholders MUST exercise their warrants by 25 November 2010 (5.00 p.m.) in order to be entitled to the above mentioned dividend.

BY ORDER OF THE BOARD OF DIRECTORS

THAM SHOOK HAN
Company Secretary
4 November 2010