

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Company Registration No. 199400941K)  
(Incorporated in the Republic of Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Transpac Industrial Holdings Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 212,334 ordinary shares in the capital of the Company, at the subscription price of S\$1.00 each, pursuant to the exercise of 147,998 Series A Warrants and 64,336 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 28 April 2010.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series A and Series B Warrants are as follows:

As at 28 April 2010

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>		
	<b>Number of Ordinary Shares</b>		<b>Number of Series A Warrants</b>	<b>Number of Series B Warrants</b>
Before exercise	173,861,453	Before exercise	837,860	1,300,693
<b>Add:</b> Issued pursuant to exercise of warrants	212,334	<b>Less:</b> No. of warrants exercised	147,998	64,336
After exercise	174,073,787	No. of Warrants outstanding	689,862	1,236,357

By Order of the Board  
Tham Shook Han  
Company Secretary  
28 April 2010