

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Company Registration No. 199400941K)

(Incorporated in the Republic of Singapore)

---

### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

---

The Board of Directors of Transpac Industrial Holdings Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 46,682 ordinary shares in the capital of the Company, at the subscription price of S\$1.00 each, pursuant to the exercise of 24,351 Series A Warrants and 22,331 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 8 April 2010.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series A and Series B Warrants are as follows:

As at 8 April 2010

Total number of issued and paid-up shares		Warrants		
	Number of Ordinary Shares		Number of Series A Warrants	Number of Series B Warrants
Before exercise	173,177,067	Before exercise	1,155,582	1,667,357
<b>Add:</b> Issued pursuant to exercise of warrants	46,682	<b>Less:</b> No. of warrants exercised	24,351	22,331
After exercise	173,223,749	No. of Warrants outstanding	1,131,231	1,645,026

By Order of the Board  
Cheong Kok Yew (Stanley)  
Director  
8 April 2010