

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(“TIH” or the Company)

Company Registration No.: 199400941K
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE AND FINAL DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on **5 May 2010** for the purpose of determining shareholders' entitlements to the proposed final tax-exempt one-tier ordinary dividend of S\$0.10 per share in respect of the financial year ended 31 December 2009.

Duly completed transfers received by the Company's Share Registrars, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623 to **5.00 p.m.** on **4 May 2010** will be registered to determine the shareholders' entitlements to the final tax-exempt one-tier ordinary dividend.

Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at **5.00 p.m.** on **5 May 2010** will be entitled to the proposed final dividends.

The proposed dividend will be paid on **18 May 2010**.

For purposes of the dividend entitlement, Warrantholders MUST exercise their warrants by 4 May 2010 in order to be entitled to the above mentioned dividend.

BY ORDER OF THE BOARD OF DIRECTORS

THAM SHOOK HAN
Company Secretary
1 April 2010