

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Company Registration No. 199400941K)  
(Incorporated in the Republic of Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Transpac Industrial Holdings Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 24,000 ordinary shares in the capital of the Company, at the subscription price of S\$1.00 each, pursuant to the exercise of 12,000 Series A Warrants and 12,000 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 5 February 2010.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series A and Series B Warrants are as follows:

As at 5 February 2010

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>		
	<b>Number of Ordinary Shares</b>		<b>Number of Series A Warrants</b>	<b>Number of Series B Warrants</b>
Before exercise	173,119,735	Before exercise	1,186,581	1,693,690
<b>Add:</b> Issued pursuant to exercise of warrants	24,000	<b>Less:</b> No. of warrants exercised	12,000	12,000
After exercise	173,143,735	No. of Warrants outstanding	1,174,581	1,681,690

By Order of the Board  
Tham Shook Han  
Company Secretary  
4 February 2010