

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(“TIH” or the Company)

Company Registration No.: 199400941K
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE AND INTERIM DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on **11 December 2009** for the purpose of determining shareholders’ entitlements to the proposed interim one-tier ordinary dividend of S\$0.40 per share in respect of the financial year ending 31 December 2009.

Duly completed transfers received by the Company’s Share Registrars, Boardroom Corporate & Advisory Services Pte Ltd at 3 Church Street #08-01 Samsung Hub, Singapore 049483 up to **5.00 p.m.** on **10 December 2009** will be registered to determine the shareholders’ entitlements to the interim dividend.

Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at **5.00 p.m.** on **10 December 2009** will be entitled to the proposed interim dividends.

The proposed dividend will be paid on **22 December 2009**.

For purposes of the dividend entitlement, warrant holders MUST exercise their warrants by 10 December 2009 in order to be entitled to the above mentioned dividend.

BY ORDER OF THE BOARD OF DIRECTORS

THAM SHOOK HAN
Company Secretary

12 November 2009