

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Company Registration No. 199400941K)

(Incorporated in the Republic of Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Transpac Industrial Holdings Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 323,000 ordinary shares in the capital of the Company, at the subscription price of S\$1.00 each, pursuant to the exercise of 237,000 Series A Warrants and 86,000 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 5 November 2009.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series A and Series B Warrants are as follows:

As at 5 November 2009

| Total number of issued<br>and paid-up shares           |                                 | Warrants                                     |                                   |                                   |
|--------------------------------------------------------|---------------------------------|----------------------------------------------|-----------------------------------|-----------------------------------|
|                                                        | Number<br>of Ordinary<br>Shares |                                              | Number<br>of Series A<br>Warrants | Number of<br>Series B<br>Warrants |
| Before exercise                                        | 127,042,358                     | Before exercise                              | 19,748,324                        | 29,209,324                        |
| <b>Add:</b> Issued pursuant<br>to exercise of warrants | 323,000                         | <b>Less:</b> No. of<br>warrants<br>exercised | 237,000                           | 86,000                            |
| After exercise                                         | 127,365,358                     | No. of Warrants<br>outstanding               | 19,511,324                        | 29,123,324                        |

By Order of the Board  
Tham Shook Han  
Company Secretary  
4 November 2009