

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Company Registration No. 199400941K)

(Incorporated in the Republic of Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Transpac Industrial Holdings Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 9,454,020 ordinary shares in the capital of the Company, at the subscription price of S\$1.00 each, pursuant to the exercise of 9,452,010 Series A Warrants and 2,010 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited by 9a.m. on 16 September 2009.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series A and Series B Warrants are as follow:

As at 16 September 2009

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>		
	<b>Number of Ordinary Shares</b>		<b>Number of Series A Warrants</b>	<b>Number of Series B Warrants</b>
Before exercise	117,333,338	Before exercise	29,333,334	29,333,334
Add: Issued pursuant to exercise of warrants	9,454,020	Less: No. of warrants exercised	9,452,010	2,010
After exercise	126,787,358	No. of Warrants outstanding	19,881,324	29,331,324

By Order of the Board  
Tham Shook Han  
Company Secretary  
15 September 2009