

Name of Company : Transpac Industrial Holdings Limited  
Name of Substantial Shareholder : Leong Ka Cheong Christopher

(I) Shares

Leong Ka Cheong Christopher, a deemed substantial shareholder of Transpac Industrial Holdings Limited ("TIH") is deemed to have an interest in the shares which Transpac Investments Limited ("TIL") have interests by virtue of Section 7 of the Companies Act, Cap 50. Before the Rights Issue, Dr Leong hold 1 share in his own name, 326,000 shares registered in the name of DBS Vickers Securities (S) Pte Ltd and 1 share registered in the Estate of Cheryl Kae Van Steenwyk. Both DBS Vickers Securities (S) Pte Ltd and the Estate of Cheryl Kae Van Steenwyk are nominees of Dr Leong. The shareholdings held by Dr Leong after the Rights Issue are as indicated in the table below.

Dr Leong is a beneficial shareholder in Bastion Associates Limited ("BAL") and Techno-Ventures Hong Kong Limited ("TVHK"). BAL and TVHK owns 71% and 29% of TIL respectively\*. Dr Leong's breakdown of interest and deemed interest in shares are as follows:

	Number of Shares Before Change	As a Percentage before Change (%)	Number of Shares After Change	As a Percentage After Change (%)
<b>Director's Interest</b>				
- In Own Name	1	0.0000011	1	0.00000085
<b>Deemed Interest held through</b>				
- Transpac Investments Limited*	9,041,000	10.27	12,834,890	10.94
- DBS Vickers Securities (S) Pte Ltd	326,000	0.37	462,802	0.39
- Estate of Cheryl Kae Van Steenwyk	1	0.0000011	1	0.00000085
<b>Total</b>	<b>9,367,002</b>	<b>10.6400022</b>	<b>13,297,694</b>	<b>11.33</b>

Total number of shares issued to date = 117,333,338  
(as at 12 May 2009)

(II) Series A Warrants

Leong Ka Cheong Christopher, a deemed substantial shareholder of Transpac Industrial Holdings Limited ("TIH") is deemed to have an interest in Series A Warrants which Transpac Investments Limited ("TIL") have interests by virtue of Section 7 of the Companies Act, Cap 50. Dr Leong hold 136,800 Series A Warrants registered in the name of DBS Vickers Securities (S) Pte Ltd. DBS Vickers Securities (S) Pte Ltd is a nominee of Dr Leong.

Dr Leong is a beneficial shareholder in Bastion Associates Limited ("BAL") and Techno-Ventures Hong Kong Limited ("TVHK"). BAL and TVHK owns 71% and 29% of TIL respectively\*. Dr Leong's breakdown of interest and deemed interest in Series A Warrants are as follows:

	Number of Series A Warrants Before Change	As a Percentage before Change (%)	Number of Series A Warrants After Change	As a Percentage After Change (%)
<b>Director's Interest</b>				
- In Own Name	0	0	0	0
<b>Deemed Interest held through</b>				
- Transpac Investments Limited*	0	0	3,793,890	12.93
- DBS Vickers Securities (S) Pte Ltd	0	0	136,800	0.47
- Estate of Cheryl Kae Van Steenwyk	0	0	-	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>3,930,690</b>	<b>13.40</b>

Total number of Series A Warrants issued to date = 29,333,334  
(as at 12 May 2009)

(III) **Series B Warrants**

Leong Ka Cheong Christopher, a deemed substantial shareholder of Transpac Industrial Holdings Limited ("TIH") is deemed to have an interest in Series B Warrants which Transpac Investments Limited ("TIL") have interests by virtue of Section 7 of the Companies Act, Cap 50. Dr Leong also hold 136,800 Series B Warrants registered in the name of DBS Vickers Securities (S) Pte Ltd. DBS Vickers Securities (S) Pte Ltd is a nominee of Dr Leong.

Dr Leong is a beneficial shareholder in Bastion Associates Limited ("BAL") and Techno-Ventures Hong Kong Limited ("TVHK"). BAL and TVHK owns 71% and 29% of TIL respectively\*. Dr Leong's breakdown of interest and deemed interest in Series B Warrants are as follows:

	Number of Series B Warrants Before Change	As a Percentage before Change (%)	Number of Series B Warrants After Change	As a Percentage After Change (%)
<b>Director's Interest</b>				
- In Own Name	0	0	0	0
<b>Deemed Interest held through</b>				
- Transpac Investments Limited*	0	0	3,793,890	12.93
- DBS Vickers Securities (S) Pte Ltd	0	0	136,800	0.47
- Estate of Cheryl Kae Van Steenwyk	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>3,930,690</b>	<b>13.40</b>

Total number of Series B Warrants issued todate = 29,333,334  
(as at 12 May 2009)