

TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199400941K)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF TWO (2) WARRANTS GIVEN WITH EVERY ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES HELD BY ENTITLED SHAREHOLDERS (THE “RIGHTS CUM WARRANTS ISSUE”) – LISTING AND QUOTATION OF WARRANTS

All terms and references used in this announcement shall be defined or construed in accordance with the offer information statement for the Rights cum Warrants Issue dated 14 April 2009 lodged by Transpac Industrial Holdings Limited with the Monetary Authority of Singapore.

Further to the Company's announcement on the Results of Rights Cum Warrants Issue made on 8 May 2009, the Directors are pleased to announce that 29,333,334 Series A Warrants and 29,333,334 Series B Warrants will be listed and quoted on the Official List of SGX-ST with effect from 9.00 a.m. on 14 May 2009.

By Order of the Board

Tham Shook Han
Company Secretary

12 May 2009