

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199400941K)

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### RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF TWO (2) WARRANTS GIVEN WITH EVERY ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES HELD BY ENTITLED SHAREHOLDERS (THE "RIGHTS CUM WARRANTS ISSUE") – LODGMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

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*Unless otherwise defined, all terms used herein shall bear the same meanings as in the Offer Information Statement (as defined below).*

The board of directors (the "**Board**") of Transpac Industrial Holdings Limited (the "**Company**") wishes to announce that the offer information statement dated today in relation to the Rights cum Warrants Issue (the "**Offer Information Statement**"), has been lodged with the Monetary Authority of Singapore today. A copy of the Offer Information Statement is attached hereto.

The Board of the Company further wishes to announce that the Offer Information Statement, together with copies of the application form for the Rights Shares with Warrants and excess Rights Shares with Warrants (the "**ARE**") or the provisional allotment letter (the "**PAL**"), as the case may be, will be despatched tomorrow to the shareholders of the Company with registered addresses in Singapore as at 5.00 p.m. on 13 April 2009 (the "**Books Closure Date**") or those who had, at least five (5) market days prior to the Books Closure Date, provided to The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:-

- (i) in the case of Entitled Scripholders, on the PAL; and/or
- (ii) in the case of Entitled Depositors, on the ARE and/or by way of Electronic Application through an ATM of a Participating Bank.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders may be found in the Offer Information Statement.

Trading for the provisional allotments of Rights Shares with Warrants on SGX-ST (the "**nil-paid Rights**") will commence at **9.00 a.m.** on **16 April 2009** and end at **5.00 p.m.** on **24 April 2009**. Entitled Depositors who sell their nil-paid Rights entitlements during this period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares with Warrants (the "**Purchasers**") as arrangements will be made by CDP for the application form for Rights Shares with Warrants (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date hereof should notify CDP or the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), as the case may be, immediately in writing at their respective addresses as follows:-

**CDP**

The Central Depository (Pte) Limited  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807

**THE SHARE REGISTRAR**

Boardroom Corporate & Advisory Services Pte. Ltd.  
3 Church Street  
#08-01 Samsung Hub  
Singapore 049483

Purchasers who do not receive the Offer Information Statement and the accompanying documents may obtain copies of the same from CDP or the Share Registrar (the addresses of which are stated above) for the period up to 5.00 p.m. on 30 April 2009.

Entitled Shareholders are requested to take note of the following important dates and times in respect of the Rights cum Warrants Issue:-

**Last date and time for:-**

Splitting rights	:	24 April 2009 at 5.00 p.m.
Acceptance and payment*	:	30 April 2009 at 5.00 p.m.
Renunciation and payment	:	30 April 2009 at 5.00 p.m.
Excess application and payment*	:	30 April 2009 at 5.00 p.m.

\*The last date and time for acceptance and/or excess application and payment through an ATM of a Participating Bank is 30 April 2009 at 9.30 p.m..

Purchasers should also note the last date and time for acceptance and payment as stated above.

The full details of the Rights cum Warrants Issue are set out in the Offer Information Statement. The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified.

By Order of the Board

*Tham Shook Han*  
*Company Secretary*

14 April 2009