

# TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199400941K)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE WITH FREE DETACHABLE WARRANTS FOR EVERY THREE (3) EXISTING ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE

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*We refer to the announcements dated 12 December 2008 and 5 March 2009 by Transpac Industrial Holdings Limited (the "Company"). Where capitalised terms are used in this announcement and are not defined herein, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement of 12 December 2008 relating to the Rights cum Warrants Issue.*

NOTICE IS HEREBY GIVEN that, subject to the approval of Shareholders for the proposed Rights cum Warrants Issue at the extraordinary general meeting of the Company (the "EGM") to be convened at Merchant Court Ballroom, Section A, Swissotel Merchant Court, 20 Merchant Road, Singapore 058281 on 2 April 2009 at 3.00 p.m., the register of members and the share transfer books of the Company will be closed at **5.00 pm** on **13 April 2009** (the "**Books Closure Date**"), for the purpose of determining the provisional allotments of Shareholders under the Rights cum Warrants Issue, whose registered addresses with the Company or The Central Depository (Pte) Limited (the "**CDP**"), as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Shareholders (being scripholders) whose names appear in the register of members of the Company as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares held by them as stated in the register of members of the Company as at 5.00 p.m. on the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title received by the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street, #08-01 Samsung Hub, Singapore 049483, prior to 5.00 p.m. on the Books Closure Date will, subject to the articles of association of the Company, be registered to determine the provisional allotments of the Entitled Shareholders under the Rights cum Warrants Issue.

For practical reasons and in order to avoid any violation of the securities legislation in countries other than Singapore, the Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior thereto, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotment of the Rights Shares with Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "**nil-paid**" on SGX-ST as soon as practicable after dealings in the provisional allotment of Rights Shares with Warrants commence. The net proceeds will be dealt with in accordance with the terms set out in the offer information statement to be issued in relation to the Rights cum Warrants Issue.

BY ORDER OF THE BOARD

Tham Shook Han  
Company Secretary

25 March 2009