

**TIH LIMITED**  
(the “Company”)  
(Incorporated in the Republic of Singapore)  
Unique Entity No. 199400941K

---

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

---

The Board of Directors of TIH Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 8,665 ordinary shares in the capital of the Company, at the subscription price of S\$1.28 each, pursuant to the exercise of 8,665 Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 18 August 2014.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Warrants are as follows:

As at 14 August 2014

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>	
	<b>Number of Ordinary Shares</b>		<b>Number of Warrants</b>
Before exercise	239,195,638	Before exercise	699,920,839
<b>Add:</b> Issued pursuant to exercise of warrants	8,665	<b>Less:</b> No. of warrants exercised	8,665
After exercise	239,204,303	No. of Warrants outstanding	699,912,174

**By Order of the Board**  
TIH LIMITED  
Tham Shook Han  
Company Secretary  
18 August 2014