

TIH LIMITED
(the “Company”)
(Incorporated in the Republic of Singapore)
Unique Entity No. 199400941K

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of TIH Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 23,997 ordinary shares in the capital of the Company, at the subscription price of S\$1.28 each, pursuant to the exercise of 23,997 Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 12 September 2014.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Warrants are as follows:

As at 9 September 2014

Total number of issued and paid-up shares		Warrants	
	Number of Ordinary Shares		Number of Warrants
Before exercise	239,405,966	Before exercise	699,710,511
Add: Issued pursuant to exercise of warrants	23,997	Less: No. of warrants exercised	23,997
After exercise	239,429,963	No. of Warrants outstanding	699,686,514

By Order of the Board
TIH LIMITED
Tham Shook Han
Company Secretary
12 September 2014