

**TIH LIMITED**  
(the “Company”)  
(Incorporated in the Republic of Singapore)  
Unique Entity No. 199400941K

---

**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS**

---

The Board of Directors of TIH Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 48,669 ordinary shares in the capital of the Company, at the subscription price of S\$1.28 each, pursuant to the exercise of 48,669 Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 6 August 2014.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Warrants are as follows:

As at 31 July 2014

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>	
	<b>Number of Ordinary Shares</b>		<b>Number of Warrants</b>
Before exercise	239,007,651	Before exercise	700,108,826
<b>Add:</b> Issued pursuant to exercise of warrants	48,669	<b>Less:</b> No. of warrants exercised	48,669
After exercise	239,056,320	No. of Warrants outstanding	700,060,157

**By Order of the Board**  
TIH LIMITED  
Tham Shook Han  
Company Secretary  
6 August 2014