

TIH LIMITED
(the “Company”)
(Incorporated in the Republic of Singapore)
Unique Entity No. 199400941K

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of TIH Limited (the “**Company**”) is pleased to announce the issue and allotment of an aggregate of 96,001 ordinary shares in the capital of the Company, at the subscription price of S\$1.28 each, pursuant to the exercise of 96,001 Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 29 August 2014.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Warrants are as follows:

As at 27 August 2014

Total number of issued and paid-up shares		Warrants	
	Number of Ordinary Shares		Number of Warrants
Before exercise	239,284,967	Before exercise	699,831,510
Add: Issued pursuant to exercise of warrants	96,001	Less: No. of warrants exercised	96,001
After exercise	239,380,968	No. of Warrants outstanding	699,735,509

By Order of the Board
TIH LIMITED
Tham Shook Han
Company Secretary
29 August 2014