

TRANSPAC INDUSTRIAL HOLDINGS LIMITED  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199400941K)

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RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 29 APRIL 2014

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Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcement dated 7 April 2014 in relation to the Notice of Extraordinary General Meeting (the "EGM") and the Circular dated 7 April 2014.

The EGM was held on Tuesday, 29 April 2014, and voting was conducted by way of poll on all the proposed resolutions set out in the Notice of EGM dated 7 April 2014.

The board of directors of Transpac Industrial Holdings Limited (the "Company") wishes to announce that all the resolutions set out in the Notice of EGM were duly passed. The results of the poll on the resolutions put to the vote at the EGM are set out below:

Resolution		FOR		AGAINST	
		No. of Votes	Percentage over total votes validly exercised for the Resolution	No. of Votes	Percentage over total votes validly exercised for the Resolution
Ordinary Resolutions					
1.	The Internalisation Exercise	136,882,618	99.98%	29,005	0.02%
2.	The Dividend Package	164,181,880	99.98%	24,671	0.02%
3.	The Bonds Issue	164,135,465	99.95%	83,419	0.05%
4.	The Whitewash Resolution	35,641,439	99.91%	31,671	0.09%
Special Resolution					
5.	The Change of Name	164,173,878	99.98%	29,005	0.02%

Please refer to the Notice of EGM for the full versions of the resolutions.

As more than 50% of the votes (present and voting) were cast in favour of each ordinary resolution and more than 75% of the votes (present and voting) were cast in favour of Special Resolution 5, all the above resolutions were duly passed at the EGM.

BY ORDER OF THE BOARD  
Tham Shook Han  
Company Secretary

29 April 2014