

## TRANSPAC INDUSTRIAL HOLDINGS LIMITED

(the “Company”)

(Incorporated in the Republic of Singapore)

Unique Entity No. 199400941K

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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The Board of Directors of Transpac Industrial Holdings Limited (the “Company”) is pleased to announce the issue and allotment of an aggregate of 36,352 ordinary shares in the capital of the Company, at the subscription price of S\$0.71 each, pursuant to the exercise of 36,352 Series B Warrants. These new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 16 April 2012.

The new shares issued rank pari passu in all respects with the existing shares of the Company.

Upon the issue of the above shares, the number of issued and paid-up shares in the capital of the Company and the number of outstanding Series B Warrants are as follows:

As at 16 April 2012

<b>Total number of issued and paid-up shares</b>		<b>Warrants</b>	
	<b>Number of Ordinary Shares</b>		<b>Number of Series B Warrants</b>
Before exercise	175,246,614	Before exercise	549,982
<b>Add:</b> Issued pursuant to exercise of warrants	36,352	<b>Less:</b> No. of warrants exercised	36,352
After exercise	175,282,966	No. of Warrants outstanding	513,630

By Order of the Board  
Tham Shook Han  
Company Secretary  
16 April 2012